

Katharina Katritzky

Looking for efficiency in family office services

Empirical analysis in Europe and Monaco

Diploma Thesis

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IUM

International University of Monaco

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Abbreviations

AFFO	Association Française du Family Office
AIFM	Alternative Investment Fund Managers Directive
AuM	Assets under management
CFO	Commercial family office
CFP	Certified financial planner
EVCA	European Venture Capital Association
FLP	Family limited partnership
FOA	Family office association
FOX	Family office exchange
HNWI	High net worth individual
LLC	Limited Liability Company
MFO	Multi family office
RIA	Registered investment advisor
RM	Risk management
SaaS	Software as a service
SFO	Single family office
UHNWI	Ultra high net worth individual
VaR	Value at risk
VFO	Virtual family office
VHNWI	Very high net worth individual